

The Express Blue Bu<mark>lle</mark>ti

Major Industries

New Rates effective October 1, 2025

On September 11, 2025, the Régie de l'énergie authorized the provisional application of new rates effective as of October 1, 2025.

The reasons provided in <u>last May's edition of the Express Blue Bulletin</u> to explain the rate variations remain valid.

Natural gas rate

Services increased 1.15% overall, distributed as follows:

- · 2.15% decrease in distribution rates
- · 18.10% decrease in transportation rates
- 6.61% increase in load-balancing rates
- 1.90% decrease in CATS inventory adjustments
 Increase in the GRS socialization fee following the increase in the target of GRS in the distribution system

The average variation on the total bill is as follows:*

Variations on total hill (S. T. L.-B. D. CATS. GRS soc.)

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Rate	Total bill 2024-2025	Total bill 2025-2026	Variation
Total D ₁	58.757 ¢/m³	58.895 ¢/m²	+ 0.20%
Total D ₃	39.813 ¢/m³	39.984 ¢/m³	+ 0.40%
Total D ₄	35.469 ¢/m³	35.755 ¢/m³	+ 0.80%
Total D ₅	33.821 ¢/m³	34.140 ¢/m³	+ 0.90%

^{*} The impact on the total bill takes into account a stable natural gas supply price of 18.869¢/m³, a CATS price of 8.7466/m³ and an RNG socialization fee of 0.9606/m³.

Changes in transmission (T), load-balancing (L) and distribution (D) services including RNG socialization fees for each rate level are shown in the link below

View detailed variations (PDF)

Renewable natural gas (RNG) rate*

- The RNG supply rate increases from \$22,65/GJ (85,818¢/m²) to \$25,04/GJ (94,884¢/m²).
- The RNG supply rate represents the average acquisition cost of projected purchases for the coming year. The increase in the average purchase price is due to increasing RNG prices and the fact that Energir must buy more RNG to meet its regulatory RNG injection obligations. Initiatives are underway to stabilize or reduce the price of RNG.

Other changes to the Conditions of Service and Tariff (CST)

RNG socialization fee:

- Énergir's RNG socialization fee of 0.960¢/m² is now applied to Énergir's rates for 2025–2026. The socialization fee should represent 2.1% of an average customer's total invoice. Customers whose RNG purchasing exceeds the objective of the government regulation are not subject to the RNG socialization fee.
- As of October 1, 2025, the threshold imposed by the Regulation respecting the quantity of gas from renewable sources to be delivered by a distributor will be 5%. Clients wishing to avoid paying the RNG socialization fee will have to meet this new threshold.

The new rates will appear on the October 2025 bill sent in November 2025. Please contact your Major Industries advisor if you would like to know your new personalized rates today.